

COMMITTEE ON NATURAL RESOURCES
114th Congress Disclosure Form
As required by and provided for in House Rule XI, clause 2(g)(5)

Legislative Hearing:

- Discussion draft of the *“Puerto Rico Oversight, Management, and Economic Stability Act.”*

April 13, 2016

For Individuals:

Name:
Address:
Email Address:
Phone Number:

* * * * *

For Witnesses Representing Organizations:

Name: Susheel Kirpalani, Quinn Emanuel Urquhart & Sullivan, LLP
Name of Organization(s) You are Representing at the Hearing: GoldenTree Asset Management LP, Merced Capital LP, Tilden Park Capital Management, and Whitebox Advisors LLC
Business Address: [REDACTED]
Business Email Address: [REDACTED]
Business Phone Number: [REDACTED]

* * * * *

For Nongovernment Witnesses ONLY:

1. Please attach/include current curriculum vitae or resume.
2. Please list any federal grants or contracts (including subgrants or subcontracts) related to the subject matter of the hearing that were received in the current year and previous two calendar years by you or the organization(s) you represent at this hearing, including the source and amount of each grant or contract.

NONE.

3. Please list any contracts or payments originating with a foreign government related to the subject matter of the hearing that were received in the current year and previous two calendar years by you or the organization(s) you represent at this hearing, including the amount and country of origin of each contract or payment.

NONE.



SUSHEEL KIRPALANI

Chair of Bankruptcy & Restructuring Practice

New York Office

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Susheel Kirpalani is a partner and Chairperson of the firm's Bankruptcy and Restructuring Group. Susheel's notable representations include: serving as the Court-appointed Examiner and Mediator in *Dynegy*, representing the statutory creditors' committees in *RadioShack*, *SemGroup* and *Sentinel*, serving as conflicts counsel to estate fiduciaries in *Lehman Brothers*, *NII International*, *NewPage*, *Idearc*, *Washington Mutual*, and *Solutia*, representing boards of directors, such as that of *Lukoil Americas Corp.*, and representing the equity sponsors in *Sabine Oil & Gas*, *LyondellBasell*, and *Sbarro*. Susheel also has broad experience in international insolvencies, leading the firm's engagements for *OAS* and *EBX* in U.S. aspects of their Brazil judicial recovery proceedings, for *Dubai World* in drafting Dubai's bankruptcy legislation for public decree companies, and for the Joint Liquidators of the Kingate Global and Euro Funds in the SIPC proceeding against Bernard L. Madoff's defunct firm. In municipal restructurings, Susheel represented Syncora Guarantee in *Jefferson County's* Chapter 9 case and currently leads the firm's engagement for an ad hoc group of *COFINA Bondholders* stemming from Puerto Rico's financial crisis. Susheel's established reputation for creativity and advocacy in creditors' rights against companies tainted by fraud include such historic cases as *Enron Corp.* and *Refco Group Ltd.*

In 2013, *The American Lawyer* honored Susheel as "Dealmaker of the Year" for his work as Examiner and Mediator in *Dynegy*. He has been recognized by *The Deal* as one of eight attorneys "poised to become significant figures in the bars of cities ranging from Houston to Paris," and also by *Law360* as one of the ten most admired bankruptcy attorneys in the country. *Chambers USA* ranks Susheel in Band One, describing him as "very creative, aggressive and hard-working" and "a tremendous courtroom advocate." *Expert Guides* named Susheel one of the "Top 30 most pre-eminent Insolvency Lawyers in America in 2012." He is a recipient of the South Asian Bar Association of New York's esteemed Litigation Achievement Award and is a Fellow of the American College of Bankruptcy.

Susheel is a frequent lecturer and panelist across the country on topics relating to financial crisis litigation, distressed investing, and bankruptcy. He is a regular guest speaker at NYU School of Law's seminar in advanced bankruptcy taught by former bankruptcy chief judge, Arthur Gonzalez. Susheel is a member of the Dean's Planning Council of Fordham University School of Law, where he has created a full-tuition scholarship for public service, and is involved in various charitable endeavors.

Susheel received his JD in 1994 from Fordham University School of Law, where he was an editor of the Law Review, and has a bachelor's degree in economics from Queens College. He is admitted to practice in the federal and state courts of New York as well as several federal circuit courts of appeals and the U.S. Supreme Court.

EDUCATION

Fordham University School of Law
(J.D., 1994)

Dean's List (all years)

Fordham Law Review, Associate Editor 1993-1994

Queens College

(B.A., Economics, 1991)

Omicron Delta Epsilon

PRIOR ASSOCIATIONS

Milbank, Tweed, Hadley & McCloy LLP, New York:

Partner, 2001-2006

Associate, 1998-2001

Stroock & Stroock & Lavan LLP, New York:

Associate, 1994-1998

AWARDS

Ranked in Band 1 for New York and Nationwide Bankruptcy/Restructuring Litigation, *Chambers USA*

Recognized by *The American Lawyer* as a 2013 "Dealmaker of the Year."

Recognized by *Law360* as a 2012 "Bankruptcy MVP."

Named one of the "Top 30 most pre-eminent Insolvency Lawyers in America in 2012" by *Expert Guides*, the Legal Media Group Guides to the World's Leading Lawyers.

Named two years in a row by *Turnarounds & Workouts* as among the "Outstanding Young Restructuring Lawyers" (nationally, from all bankruptcy practitioners under 40).

Recognized in *Chambers USA's* "America's Leading Lawyers For Business."

Listed in the *K&A Register Of The Leading Bankruptcy And Financial Restructuring Lawyers And Financial Advisors In The United States*.

Recognized by *Best Lawyers* in Bankruptcy and Creditor Debtor Rights / Insolvency and Reorganization Law in 2012.

Listed by *The Deal Magazine* in 2009 as one of the future leaders of the bankruptcy bar “from Houston to Paris.”

ADMISSIONS

Member, The State Bar of New York

United States Supreme Court

United States Court of Appeals:

 Second Circuit

 Third Circuit

 Sixth Circuit

United States District Court:

 Eastern District of New York

 Southern District of New York